

Exhibit 5

Sonoma Valley Hospital

Balance Sheets as of June 30

	<u>6/30/10</u>	<u>06/30/11</u>	<u>6/30/12</u>	<u>6/30/13</u>	<u>6/30/14</u>	<u>6/30/15</u>	<u>6/30/16</u>	<u>6/30/17</u>	<u>6/30/18</u>	<u>6/30/19</u>	<u>Unaudited 10/31/19</u>
Assets											
Current Assets:											
Cash	\$ 2,964,506	\$ 3,186,544	\$ 1,790,849	\$ 2,138,402	\$ 1,826,337	\$ 2,435,080	\$ 1,384,178	\$ 3,166,281	\$ 1,671,423	\$ 3,450,014	\$ 1,674,525
Trustee Funds, Cash - Money Market	290,696	892,813	276,368	1,263,697	1,637,914	3,021,372	3,420,699	3,966,031	4,437,878	5,016,479	1,034,330
Net Patient Receivables	5,525,489	5,681,761	7,908,207	8,070,322	7,998,223	7,204,545	9,241,081	9,409,871	7,792,665	7,126,897	6,878,979
Allow Uncollect Accts	<u>(1,660,000)</u>	<u>(1,687,893)</u>	<u>(1,976,621)</u>	<u>(1,471,800)</u>	<u>(965,414)</u>	<u>(535,554)</u>	<u>(925,573)</u>	<u>(1,441,052)</u>	<u>(1,210,340)</u>	<u>(1,185,346)</u>	<u>(1,335,923)</u>
Net A/R	3,865,489	3,993,868	5,931,586	6,598,522	7,032,809	6,668,991	8,315,508	7,968,819	6,582,325	5,941,551	5,543,056
Other Accts/Notes Rec	5,297,868	4,112,323	6,344,008	7,714,711	7,427,688	8,154,791	7,315,041	7,137,441	6,903,494	7,051,556	7,037,964
3rd Party Receivables	1,326,659	726,567	1,555,719	307,054	1,672,553	797,780	1,347,856	1,043,030	1,545,325	1,171,358	1,339,408
Due Frm Restrict Funds											
Inventory	678,589	889,548	864,137	794,618	760,222	835,426	815,081	832,006	852,689	901,652	889,589
Prepaid Expenses	1,540,571	2,476,488	569,480	1,074,412	816,422	670,890	868,820	848,434	785,383	1,120,165	728,998
Total Current Assets	<u>\$ 15,964,377</u>	<u>\$ 16,278,152</u>	<u>\$ 17,332,147</u>	<u>\$ 19,891,416</u>	<u>\$ 20,973,945</u>	<u>\$ 22,584,329</u>	<u>\$ 23,467,183</u>	<u>\$ 24,962,042</u>	<u>\$ 22,778,517</u>	<u>\$ 24,652,775</u>	<u>\$ 18,247,870</u>
Board Designated Assets	<u>\$ 251,557</u>	<u>\$ 253,213</u>	<u>\$ 185,909</u>	<u>\$ 186,468</u>							
Property, Plant & Equip, Net	7,742,071	7,623,889	11,273,989	10,674,452	\$ 56,350,250	\$ 54,857,278	\$ 52,341,276	\$ 53,261,936	\$ 52,220,906	\$ 50,868,938	\$ 49,359,998
Hospital Renewal Program	3,133,333	7,824,677	13,942,317	31,801,877							
Unexpended Hospital Renewal Funds	4,782,777	23,629,061	18,963,901	4,024,454							
Investments	36,131	36,060	36,839								
Specific Funds	36,194	31,768	1,869,491	3,430,427	1,234,949	239,529	445,395	918,711	671,315	2,201,684	2,956,126
Total Other Assets	<u>285,457</u>	<u>295,124</u>	<u>420,714</u>	<u>271,813</u>	<u>200,063</u>	<u>143,321</u>	<u>144,202</u>				
Total Assets	<u>\$ 32,231,897</u>	<u>\$ 55,971,944</u>	<u>\$ 64,025,307</u>	<u>\$ 70,280,907</u>	<u>\$ 78,759,207</u>	<u>\$ 77,824,457</u>	<u>\$ 76,398,056</u>	<u>\$ 79,142,689</u>	<u>\$ 75,670,738</u>	<u>\$ 77,723,397</u>	<u>\$ 70,563,994</u>
Liabilities & Fund Balances											
Current Liabilities:											
Accounts Payable	\$ 1,945,679	\$ 4,523,831	\$ 5,364,279	\$ 7,011,505	\$ 5,893,464	\$ 3,085,034	\$ 3,790,283	\$ 3,525,679	\$ 3,814,340	\$ 4,242,741	\$ 3,070,966
Accrued Compensation	3,207,728	2,942,131	3,123,812	3,184,927	3,547,764	3,935,560	4,043,854	4,524,435	4,100,868	3,670,842	3,369,666
Interest Payable	320,719	716,849	714,262	714,262	520,286	589,645	571,281	551,329	528,873	503,825	286,277
Accrued Expenses	1,448,845	1,713,004	152,010	957,397	1,543,039	1,199,829	1,088,281	1,623,580	1,156,048	1,746,367	1,393,921
Deferred Revenue-HHA -Advances from 3rd Parties	119,860	108,288	950,254	1,689,354	317,105	1,702,194	135,883	510,274	124,882	297,936	119,469
Deferred Tax Revenue	4,794,000		4,769,308	4,825,602	5,849,985	5,913,329	5,962,904	6,808,200	6,853,235	6,904,781	4,603,185
Current Maturities-LTD	510,787	1,166,571	1,478,198	795,004	1,510,435	1,496,385	1,496,385	1,302,516	1,302,516	544,598	448,256
Line of Credit - Union Bank						5,923,734	6,723,734	6,973,734	6,973,734	6,723,734	
Other Liabilities			182,110	2,424,868	5,175,182	611,724	159,216	1,386	201,386	201,386	6,100,120
Total Current Liabilities	<u>\$ 12,347,619</u>	<u>\$ 11,170,675</u>	<u>\$ 16,734,233</u>	<u>\$ 21,602,919</u>	<u>\$ 24,357,261</u>	<u>\$ 24,457,434</u>	<u>\$ 23,971,821</u>	<u>\$ 25,821,133</u>	<u>\$ 25,055,882</u>	<u>\$ 24,836,210</u>	<u>\$ 19,391,860</u>
Long Term Debt	\$ 13,589,651	\$ 39,236,258	\$ 38,393,797	\$ 37,820,460	\$ 40,783,715	\$ 39,087,923	\$ 36,744,412	\$ 37,180,889	\$ 34,774,024	\$ 32,811,420	\$ 28,871,600
Fund Balances:											
Unrestricted	\$ 6,264,255	\$ 5,534,293	\$ 8,866,559	\$ 6,772,012	\$ 12,442,444	\$ 12,228,726	\$ 12,709,414	\$ 12,261,533	\$ 10,777,862	\$ 13,207,065	\$ 14,886,762
Restricted	30,373	30,718	30,718	4,085,516	1,175,787	2,050,375	2,972,410	3,879,134	5,062,970	6,868,702	7,413,774
Total Fund Balances	<u>\$ 6,294,628</u>	<u>\$ 5,565,011</u>	<u>\$ 8,897,277</u>	<u>\$ 10,857,528</u>	<u>\$ 13,618,231</u>	<u>\$ 14,279,101</u>	<u>\$ 15,681,823</u>	<u>\$ 16,140,667</u>	<u>\$ 15,840,832</u>	<u>\$ 20,075,767</u>	<u>\$ 22,300,536</u>
Total Liabilities & Fund Balances	<u>\$ 32,231,897</u>	<u>\$ 55,971,944</u>	<u>\$ 64,025,307</u>	<u>\$ 70,280,907</u>	<u>\$ 78,759,207</u>	<u>\$ 77,824,458</u>	<u>\$ 76,398,056</u>	<u>\$ 79,142,689</u>	<u>\$ 75,670,738</u>	<u>\$ 77,723,397</u>	<u>\$ 70,563,994</u>