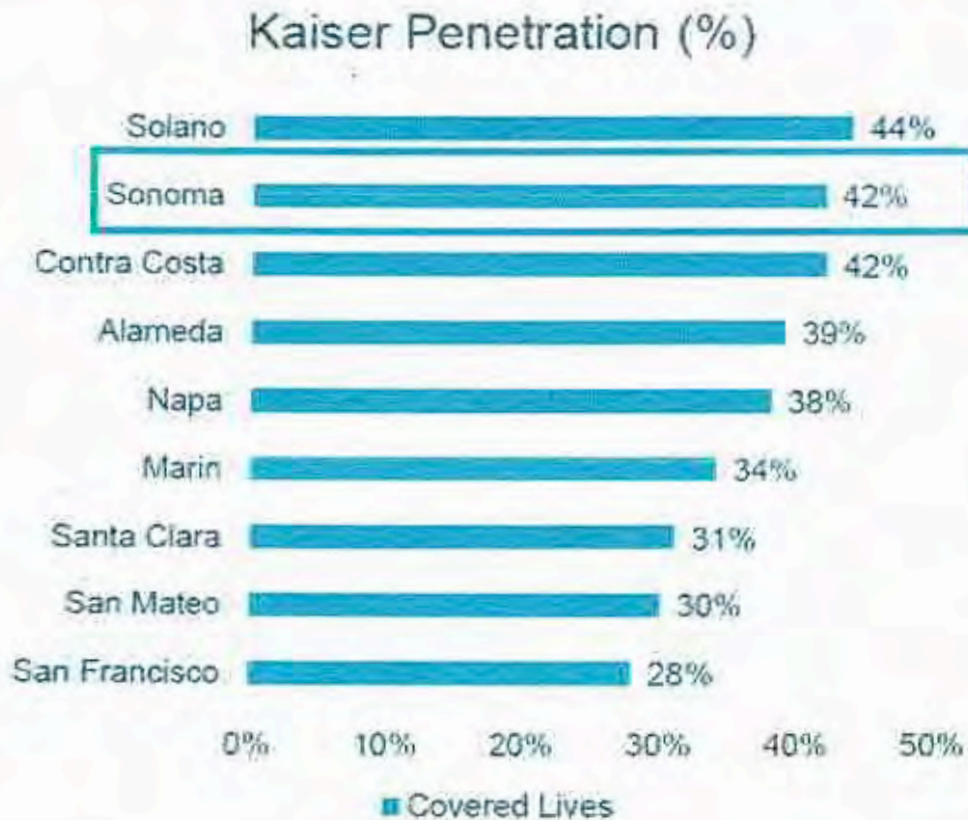


Exhibit 2
Kaiser Market Share

Managed Care Landscape

Kaiser is the #1 MCO in the bay area with approximately 2.8M covered lives or 36% of all covered lives in the Bay Area



- Kaiser largest managed care provider in all 9 bay area counties
- Wellpoint second or third largest provider in 8 of the 9 counties
- Kaiser has 79% of Bay area HMO Market, with Blue Shield second largest provider at 7%